

The future of our profession & How AIChE is changing to support you!

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2010 AIChE President

Introduction

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- Examining key trends and drivers helps us to **prepare** ourselves for the future
- Opportunities often appear at the **interfaces** of science and where **dislocations** appear
- **Chemical Engineering** will provide many **solutions** to the issues of tomorrow
- **AIChE** provides many **resources** to support members as their focus changes and the world evolves

- This is a great time to be a chemical engineer
- “Traditional” roles seem to be changing, but...
- The opportunities and need for the skills brought by chemical engineers are increasing
- To be successful, we need to embrace the change and look for the opportunities and areas where our abilities can make a difference

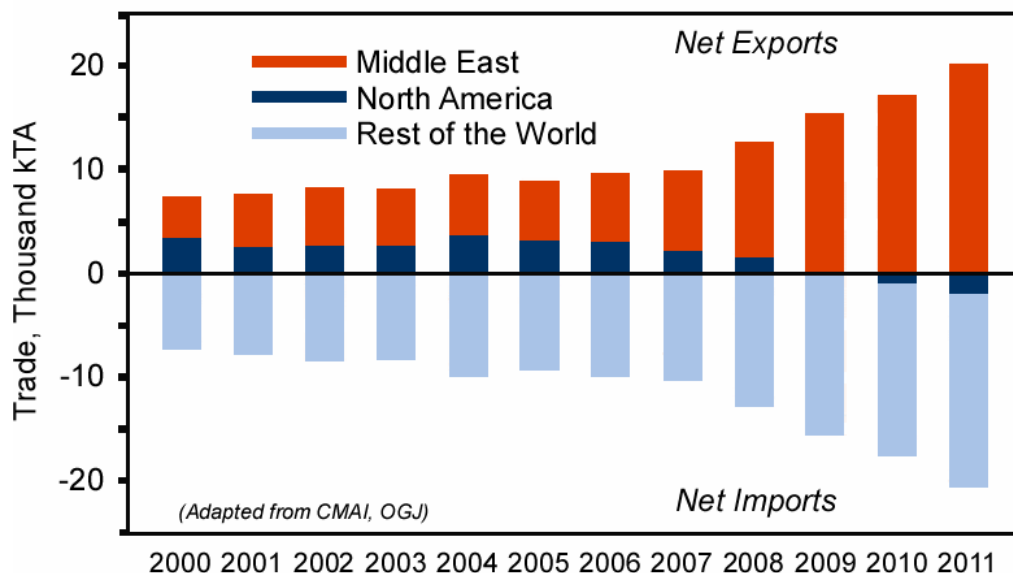
Slide 3

- Globalizing to Globalization
 - Economic emergence of new economies
 - Movement of assets to low-cost regions
 - Political stability becomes more important
- Changing business models – companies are changing to assure future success
- Increasing interest in a sustainable future
- Energy is at the center of many discussions today
- Water will be at the center of many discussions tomorrow

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Ethylene Capacity Expansions

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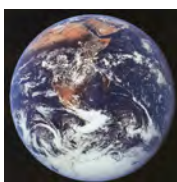
Slide 5

Challenges for the next generation of change

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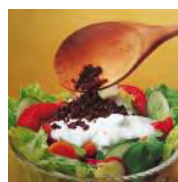
Energy



Climate Change



Water



Health & Nutrition



Transportation & Infrastructure

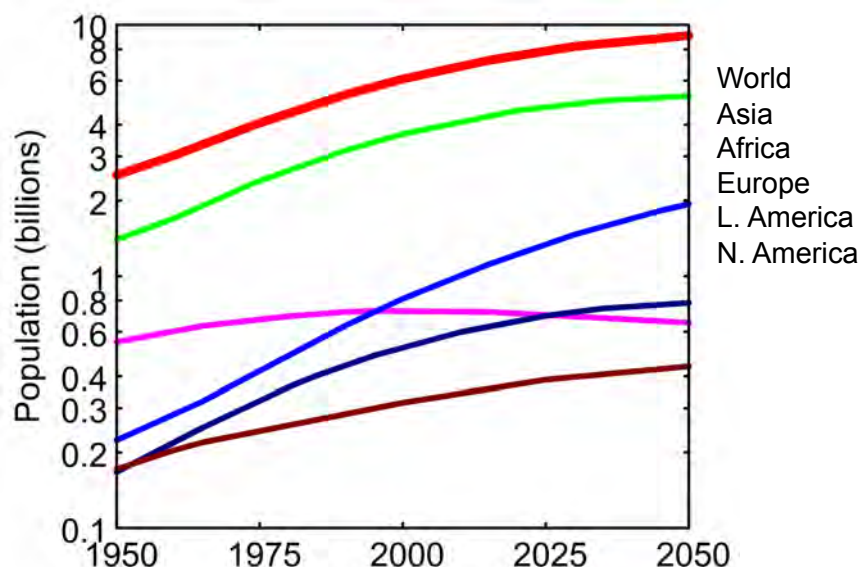
- Sustainable solutions to these challenges will provide many opportunities for current and future chemical engineers
- An eye on product as well as process will provide additional opportunities
- Sustainability will provide a strong need for innovation

Slide 6

- *Most companies are not actively managing sustainability,*
- *Executives think it's important to a variety of corporate activities*
- **More than 50 percent of executives consider sustainability “very” or “extremely” important**
 - new-product development
 - reputation building
 - overall corporate strategy
- About 30 percent of executives say their companies actively seek opportunities to invest in sustainability or embed it in their business practices
- **Just over 6 percent of executives say that sustainability is a top-three priority in their CEOs' agendas and actively seek to invest in it**

Slide 7

Today's World Becoming the “Crowded Planet”



Courtesy: John Sofranko

Slide 8

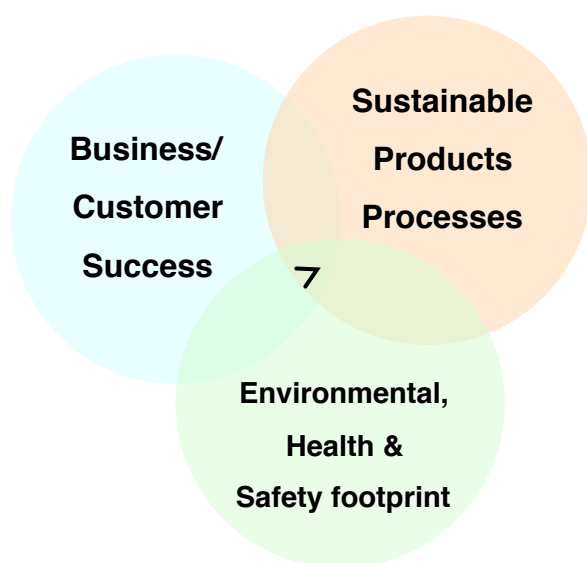
- 2.7 billion people live on less than \$4/day and cannot access electricity, clean water or sanitation
- Growing demand for energy / the ways energy is used will change
- Extensive environmental threats / issue of climate change
- Inequalities of income and power (both within and between countries)
- Rapid technology diffusion – challenges of Intellectual Property protection globally

Energy, Environment, Water, & Healthcare

Courtesy: Dale Keairns

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Solutions – multiple objective functions



Climate Change - Opportunities

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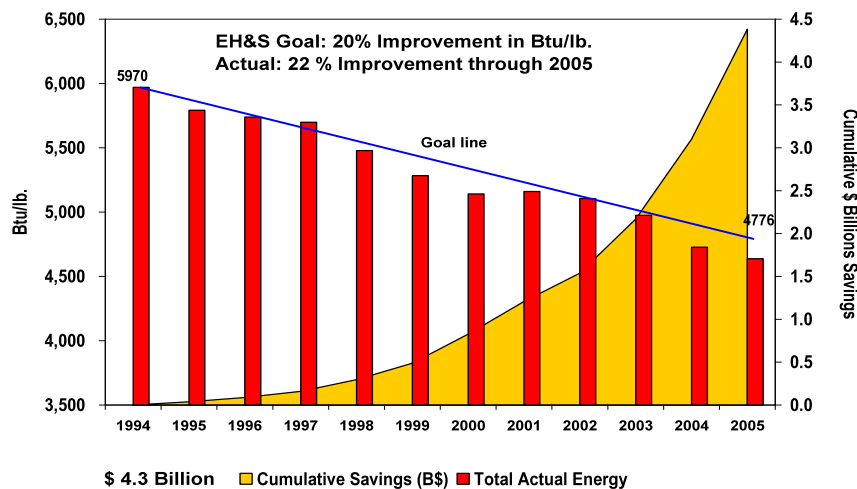


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ENERGY INTENSITY PERFORMANCE TRACKING

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Energy Intensity Performance



Cumulative Energy Savings = ~900 Trillion Btu's (now 1600 trillion BTU's)

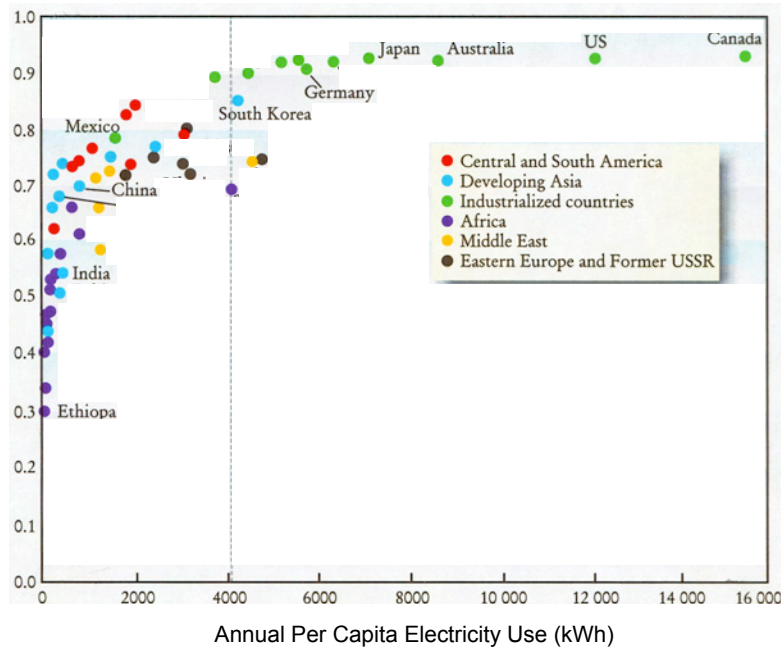
➔ Cumulative Cost Savings = >\$4 Billion (now >\$9 Billion)

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Global Electricity Usage

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Human Development Index



Energy demand could triple by 2050

Source: United Nations

Courtesy: June Wispelwey

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Fossil Fuel Reserves are Dwindling

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	Recoverable Reserves, <u>GTC*</u>	Reserve Life @Current <u>Rate, Yr</u>
Oil	120	35
Natural Gas	75	60
Coal	925	400

* Giga Tons of Carbon

Supply is not sustainable for business as usual

Source: EIA, Jeff Sirola, Eastman

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The Technological Challenges

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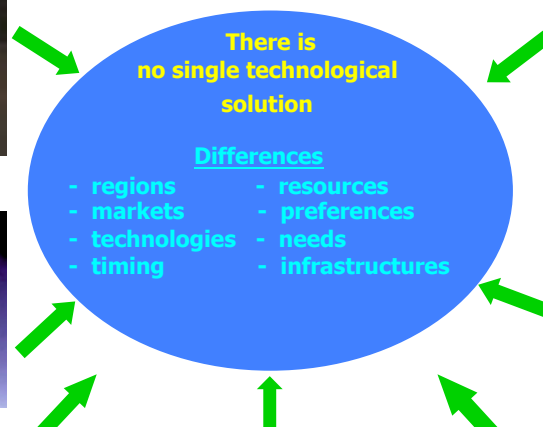
Vehicles: Efficiency, Biofuels. Hydrogen



Efficiency in the buildings and in the industry



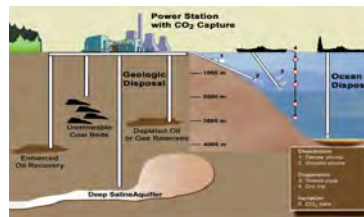
Gen 4 Nuclear



Renewables



Bio-fuels



CO₂ capture and storage



Advanced power networks

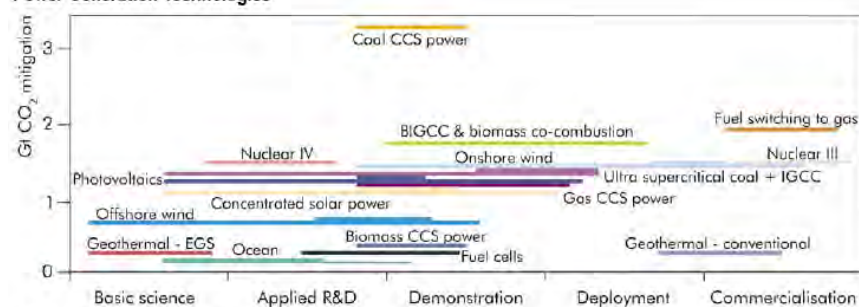
Courtesy: Darlene Schuster, Founder's Societies Carbon Management

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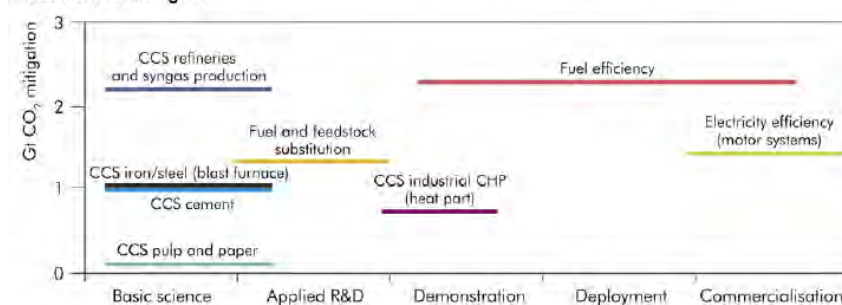
Status of Energy Technologies

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Power Generation Technologies



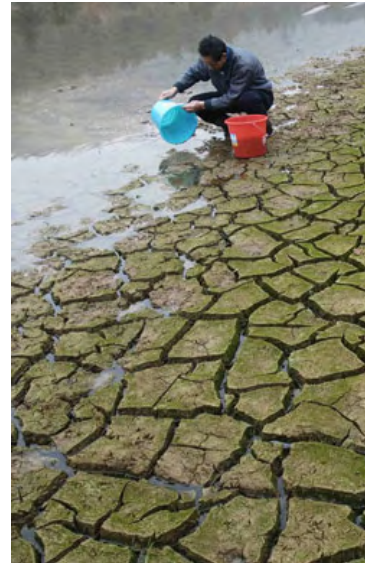
Industrial Technologies



Source: International Energy Agency 2008

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- Access to water
 - Potable scarcity
 - Freshwater for croplands
 - Industrial water access
- Water purification and sanitation
 - Bacterial disease such as *e. coli*
 - Heavy metals such as arsenic
 - Agricultural chemicals run off
 - Pharmaceuticals and metabolites
- Water energy nexus
 - 30% of California energy use involved with purification and transportation



Today, 1 in 8 people lack safe water

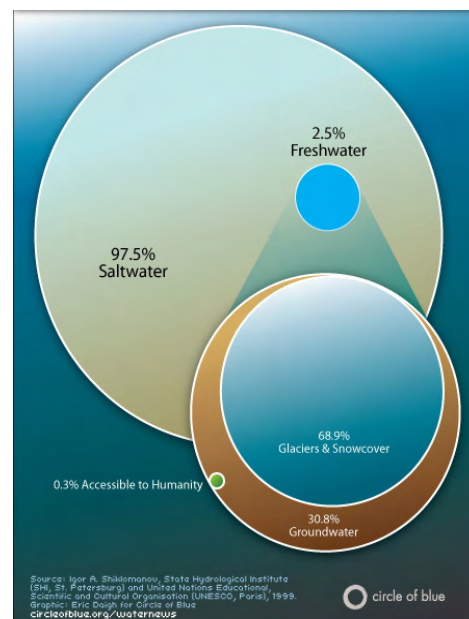
Courtesy: June Wispelwey

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Water Scarcity for Drinking, Sanitation and Agricultural

Average Daily Usage	
USA	>100 gal
England	39 gal
Developing	<2 gal
Basic needs	13.2 gal

Water for Production (L)	
1 Apple	700
1 Cup Coffee	1,120
1 kg Chicken	3,500-5,700
1 kg Beef =	15,000-70,000
21-100 Apples	




*Asian Development Bank, 2009
 * Circle of Blue, USA, 2008
 *The Observer, UK, 2009

Courtesy: Scott Fogler

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Water is clearly an opportunity for Chemical Engineers

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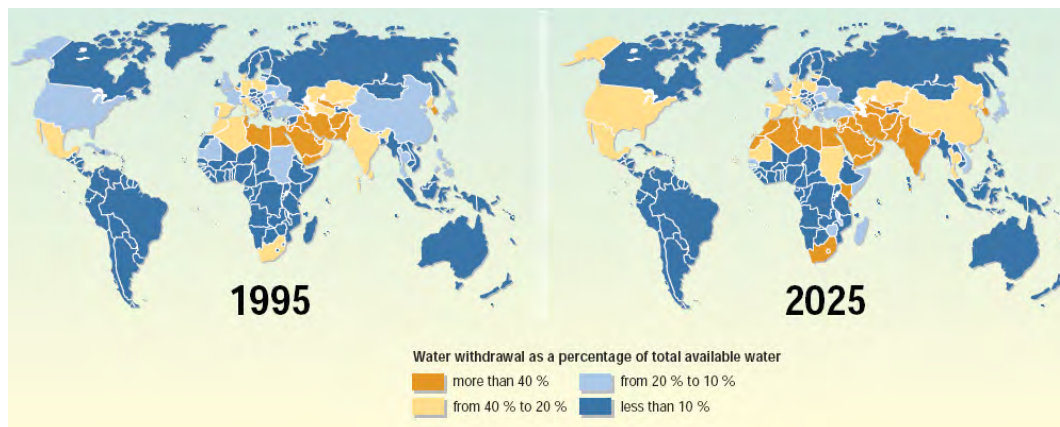
	Mega Trend	Summary
	Population Growth	The world population is projected to increase by one-third, to 9Bn by 2050 which presents a major challenge for existing infrastructure systems.
	Urbanization	By 2030, 61% of world population will live in cities compared to 49% in 2005. Over 90% of urban population growth takes place in developing countries, mainly Asia, which requires massive new infrastructure.
	Aging Infrastructure	The aging infrastructure in mature economies requires significant investments to rehab and improve.
	Adoption of Safety Standards	The catastrophic consequence of infrastructure failures and public health consciousness demands stricter codes/regulations.
	Efficiency Improvement	Limited resources and drives for affordability call for efficiencies in design, construction, usage, maintenance and disposal, including ENERGY.
	Sustainability	Concerns on climate change will continue impact infrastructure decisions.

And a need that will rival energy in the future

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Cropland Freshwater Scarcity

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Cartographer/Designer: Philippe Rekacewicz (Le Monde diplomatique), February 2006

Today
600 million people
in 21 countries

1 in 8 people
lack safe water

2025
1.8 billion people
in 36 countries

*NIC: Global Trends, 2008

*UNICEF/WHO: Progress on Drinking Water and Sanitation, 2008

*UNEP: Global International Waters Assessment, 2006

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Healthcare Challenges Abound

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- Flu pandemics
- Growth of cancer
 - cancer is projected to become the leading cause of death worldwide in the year 2010 (American Cancer Society)
- Aids in Africa
 - 2.5 million new infections in 2007 (UN)
- Malaria still kills
 - >1 million people, 90% from Africa (CDC)
- Autoimmune diseases rising
- Growing cost of Healthcare

Pharma one of highest growth areas for Chemical Engineering employment in last 20 years



Courtesy: Scott Fogler

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Change Provides Opportunity

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- Materials, products and processes
- Health, nutrition and pharma
- Approaches to energy and carbon management
- New developing areas of technology
- Some opportunities will grow faster outside of the U.S.
- Keep an eye on:
 - Fundamentals
 - Material and energy balances
 - Sustainability
- **Diversify yourself!**



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Basic Critical Skills

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- Knowing How to Learn
 - use new information easily
- Competence
 - strong technical or operational capabilities
 - reading, writing and arithmetic
- Communication
 - listening
 - speaking
- Adaptability
 - versatility/flexibility
 - creative thinking
 - problem solving
- Personal Management
 - self esteem
 - goal setting and motivation
 - career development
- Group Effectiveness
 - interpersonal skills
 - negotiation
 - teamwork
- Influence
 - organizational effectiveness
 - leadership skills

"Industry Week", Jan 16, 1989, pp 33-34

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Personal Preparation

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- Pay attention to the Basic Critical Skills
 - Special focus on learning and adaptability
- The classical employers may not be the only ones
- Prepare to work globally
 - Local environments are different
 - Culture varies
 - Schedules are 24/7
- Consider Covey's 7 Habits
- Consider re-inventing yourself and your interests every 5 years
- Remember the role that AIChE can play

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- >42,000 members from 93 countries
- Leadership Training and Ongoing Education for Professional Development
- Resources and Opportunities for Career Advancement
- Publications to keep you up to date on what is going on in the Chem-E World
- Local Meetings and National Conferences to provide Networking Opportunities
- Discounts, Insurance, and more

- To advance Chemical Engineering in theory and practice
- To maintain a high professional standard among the members, and meet the needs of chemical engineers to maintain a high level of professional competency throughout their careers
- To serve society, particularly where chemical engineering can contribute to the public interest

- Become a **Global** Organization of Chemical Engineering Practitioners.
- Strengthen **industry and technology groups** and create new groups where needed to support the diverse interests of members.
- Aggressively develop innovative new products and **services for members** based on web-based technologies.
- Engage with others to improve the undergraduate curriculum in chemical engineering, and **promote life-long learning**.
- Impact **societal issues** by informing and educating the public and government in complex technical areas.

Your Life-long ChE Connection

- | | |
|---|---|
| ▪ ScaleUp – free student membership! | ▪ IFS, CCPS, DIPPR, SBE, DIERS, NSEF, Center for Energy Initiatives, Water (soon) |
| ▪ Professional network | ▪ CareerToolsPLUS! (incl consulting) |
| ▪ Leadership training | ▪ ChemE on Demand |
| ▪ Ongoing education for professional development | ▪ AIChE Smartbrief-weekly e-letter |
| ▪ Resources and opportunities for career Advancement | ▪ E-Library-KNOVEL |
| ▪ Publications to keep you up to date | ▪ Local Sections |
| ▪ Local Meetings and National Conferences to provide Networking Opportunities | ▪ Young Professional Groups |
| | ▪ Discounts, Insurance, and more |
| | ▪ Safety certificates - SACHE |

- www.aiche.org
- <http://chenected.aiche.org>
- <http://www.aiche.org/CareerResources/>
- <http://apps.aiche.org/chemeondemand/home.aspx>
- + many more ... explore aiche.org on your own



- Change is always here
- We need to prepare ourselves for the future
- Science and technology is not enough
- Value comes from commercialization into products people will pay for
- Opportunities in process and product technology
- Sustainable solutions are a key to success
- AIChE is there to support your need for change

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Thank You!
Questions?



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