

March Section Meeting: Investing for Success and What You Need to Know About Your Group Benefits

Ben Sartin and Brad Sparks will be sharing the following topics on Investing For Success:

- Dalbar Survey: Why people are getting poor returns despite good markets
- How you can stay balanced inside and outside of your 401(k)
- What You Need To Know About Your Group Benefits
- We will discuss an important and overlooked complex contract inside your employer's group benefits

Speaker Biographies:

Ben Sartin, CLU

After spending several years improving corporate profits as an engineer, Ben Sartin discovered his true passion: improving people's lives by helping them overcome financial challenges.



To improve his clients' lives, Ben uses his skills as a financial advisor to help them gain new perspective and clarity about their financial situation. Then he customizes strategies and advice for each client's unique needs, with ethics being a critical component of his practice. The desired outcome is his clients' freedom from financial worries so they can more fully pursue their own passions.

To improve the financial advisor community, Ben uses his platform as Managing Director of Denver,

March Section Meeting

Topic: Investing for Success and What You Need to Know About Your Group Benefits

Speaker: Ben Sartin and Brad Sparks, [Wealth Strategies Group](#)

Date: Tuesday, March 21

Time: 5:30 – Networking
6:00 – Dinner
7:00 – Presentation

Location: [6455 S Yosemite St #300](#)
Greenwood Village

Menu: Illegal Pete's or Qdoba

Cost: \$20 Members
(w/RSVP)* \$25 Non-members
\$10 Students / Unemployed

RSVP by Friday, March 17 at rockyaiche@yahoo.com indicating your name, phone number, number of attendees. Or you may RSVP and pay online using [PayPal on our meeting link](#).

*Add \$5 for attending meeting without RSVP

This building can be difficult to find in a car. You need to drive through the RTD park and ride, then under an underpass. This [Link](#) gives directions from the I-25 Orchard exit.

Colorado based Wealth Strategies Group to help financial advisors across Colorado and Wyoming deliver uncommon solutions to their clients.

He has also served as Director of his local Chapter of the National Association of Insurance and Financial Advisors (NAIFA). He is an approved CPE (continuing professional education) provider for Certified Public Accountants.

To improve his local community, Ben's service has included being a four year Mentor at Business Careers High School, Sunday School Teacher and Pastoral Leadership Team member at his church, Board Chairman of the Hill Country Pregnancy Care Center, Director of Le Jardin Homeowners Association, and President of the Winston Churchill High School All Sports Booster Club.

For work with clients, Ben has been awarded NAIFA's National Sales Achievement Award and National Quality Award. He has also qualified for membership in the prestigious Million Dollar Round Table. For his work with advisors, Ben has won GAMA's International Management Award and Guardian's Presidential Citation Award for excellence in the recruiting and development of financial professionals.

In 1999, Ben earned the right to use the respected Chartered Life Underwriter credentials. He was securities licensed in 1993 and holds the investment related Series 7 (General Securities Representative), Series 66 (NASAA), and series 24 (General Securities Principal) licenses, as well as Life, Health and Disability insurance Licenses.

Ben and his wife Jackie have three adult sons and live in Fort Collins, Colorado where they enjoy family activities, bible study, traveling, and all things outdoors.

Brad Sparks

Financial Specialist

I moved to Colorado in 2014 to pursue a Graduate Degree in Geophysics. I completed the degree and desired to find a career that best used my interests to help



American Institute of Chemical Engineers

the people around me. I explored teaching, engineering, research, and finances. I found that the best way to use my skills and passions to help others was through educating them on making wise financial decisions.

As a scientist, I had the honor of winning a national research award that recognized the quality of my research in my field of study. I have brought that same level of analysis and thoughtfulness to the work I do with my clients.

My background and interests in finances, science, and teaching have allowed me to be analytical, objective, and an educational resource in financial matters. I have combined my prior experiences, skills, and passions to bring financial guidance to those in the engineering, research, and scientific communities. I also desire to be a positive presence in the lives of graduating college students as they enter the workforce, and am a resource for multiple student engineering associations at Colorado State University.

April Section Meeting will be Wednesday, April 12 at 7pm. Joint meeting with CEMS presenting the movie *NOVA: Power Surge: Are we Finally on the Brink of a Clean Energy Revolution?*

Thank you from National AIChE

Dear Volunteer Leaders,

AIChE's 2017 Spring Meeting in San Antonio, TX is quickly approaching. To recognize our volunteers' invaluable contribution of time and energy to our organization we will be hosting a Volunteer Leadership Recognition Reception. This year's reception will take place on Monday, March 27 from 7:00 – 8:00 p.m. in the Hyatt Regency's Rio Grande Ballroom (East). We hope you can make it!

Thank you all for your outstanding leadership and continued commitment to AIChE. We hope to see you in San Antonio. No RSVP required.

AIChE Meetings

2017

- Mar 19-22 [7th International Conference on Bioengineering and Nanotechnology](#)
Chicago, IL
- Mar 26-30 [2017 Spring Meeting and 13th Global Congress on Process Safety](#)
San Antonio, TX
- Mar 31-Apr 2 [2017 Rocky Mountain Student Regional Conference](#)
University of North Dakota
- Sept 10-14 [62nd Annual Safety in Ammonia Plants and Related Facilities Symposium](#)
New York Marriott
Brooklyn, NY
- Oct 29-Nov 3 [2017 AIChE Annual Meeting](#)
Minneapolis, MN

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The objectives of AIChE are to advance chemical engineering in theory and practice, to maintain a high professional standard among its members, and to serve society, particularly where chemical, engineering can contribute to the public interest.

AIChE Rocky Mountain is a public non-profit 501(c)(3) organizations and thus any and all donations are tax deductible.

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